Expertise that helps you unlock new opportunities and retain existing clients.

Robust Sales Support

- We provide detailed and actionable financial illustrations that show how your strategies save employers money.
- Consider us your "in-house" actuarial team familiar with the specific challenges faced by brokers, all without adding headcount.
- We offer **fly alongside service**, enabling you to leverage actuarial representation at key client meetings.

Dragonfly Actuarial provides the **custom actuarial and financial analysis** you need to make data-driven decisions for your clients and prospects.





Direct Access To Our Team Of Experts



Aligned With Your Goals

Find out what we mean by Fly Alongside Service. Call us today at 925.292.4373.

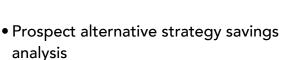


BUSINESS-FOCUSED ACTUARIES

www.dragonflyactuarial.com hello@dragonflyactuarial.com



Key services we provide for brokerage firms



- Tracking of actual-to-budgeted savings for prospects-turned-clients
- Financial analysis and reporting for self-insured, level-funded, and fullyinsured benefit programs
- Renewal review and renewal negotiations
- Contribution analysis and compliance
- And more!