

Expertise that helps you unlock new opportunities and retain existing clients.

Robust Sales Support

- We provide **detailed and actionable financial illustrations** that show how your strategies save employers money.
- Consider us your **"in-house" actuarial team** familiar with the specific challenges faced by brokers, **all without adding headcount.**
- We offer **fly alongside service**, enabling you to leverage actuarial representation at key client meetings.



Dragonfly Actuarial provides the **custom actuarial and financial analysis** you need to make data-driven decisions for your clients and prospects.



Superior
Analytical
Capabilities



Direct Access
To Our Team
Of Experts



Aligned
With Your
Goals

Find out what we mean by Fly Alongside Service.
Call us today at 925.292.4373.

Key services we provide for brokerage firms

- Prospect alternative strategy savings analysis
- Tracking of actual-to-budgeted savings for prospects-turned-clients
- Financial analysis and reporting for self-insured, level-funded, and fully-insured benefit programs
- Renewal review and renewal negotiations
- Contribution analysis and compliance
- And more!



BUSINESS-FOCUSED ACTUARIES

www.dragonflyactuarial.com
hello@dragonflyactuarial.com